

**RB 8/2012 – 14.03.2012**

**Admission and introduction to public trading on the Main Market of the Warsaw Stock Exchange of Series D ordinary bearer shares of Selena FM S.A.**

The Management Board of Selena FM S.A. ("Company") hereby advises that on 14 March 2012, the Management Board of the Warsaw Stock Exchange in Warsaw ("Stock Exchange"), by virtue of resolution no. 232/2012 decided that 110,000 (say: one hundred and ten thousand) series D ordinary bearer shares of Selena FM S.A. with a nominal value of PLN 0.05 (say: five groszys) each were admitted to public trading on the primary market.

Pursuant to § 38 section 1 and 3 of the Stock Exchange Regulations, the Management Board of the Stock Exchange decided to introduce the Company's shares to public trading in the ordinary procedure effective from 16 March 2012. The introduction is conditional on registration of the shares by the National Depository of Securities on 16 March 2012 under the code "PLSELNA00010".

Legal basis: Art. 56 section 1 point 2 of the Act on public offer and the conditions for introducing financial instruments to organised trading and on public companies, and §34 section 1 point 2 and 3 of the Finance Minister's Ordinance of 19 February 2009 on current and financial reports released by the issuers of securities, and the conditions of equivalent treatment of the information required by the laws of non-member states.