

RB 3/2010 – 12.03.2010

Implementation of the agreement on the purchase of significant financial assets

The Management Board of Selena FM S.A. hereby advises that on 12 March 2010, the President of the Polish Competition and Consumer Protection Authority issued decision no. DKK – 17/2010 approving acquisition by Selena FM S.A. of control over "Przedsiębiorstwo Materiałów Izolacyjnych Izolacja – Matizol S.A." of Gorlice ("Company"). As a result, the conditional agreement (RB 20/2009 of. 30.12.2009) between Selena FM S.A. and Boryszew S.A. on the purchase of Matizol shares was implemented.

On 12 March 2010 Selena FM S.A. acquired 538,980 series A bearer shares of Matizol for PLN 18,500,000.00.

The acquired shares represent 100% of the Company's share capital with a value of PLN 1,956,497.40 and carry 100% votes at the company's General Meeting.

Legal Basis: Art. 56, section 1 point 1 of the Act on Public Offering – confidential information