

Finalising the process of establishing new and modifying the existing collateral for the multi-facility credit limit

With reference to Current Report No. 21/2016 of 22 August 2016, the Management Board of Selena FM S.A. hereby announces that on 8 September 2016 Selena FM S.A. with its subsidiaries: Carina Silicones Sp. z o.o., Selena Labs Sp. z o.o., Tytan EOS Sp. z o.o., Orion PU Sp. z o.o., Libra sp. z o.o. and Selena S.A. finalised the process of formal establishment of new and modifying the existing collateral items in connection with amendments to the multi-facility agreement with ING Bank Śląski S.A. of 22 February 2011. At the same, it should be noted that there is a separate procedure under way to process the requests submitted to competent courts to establish and modify mortgage and registered pledge entries that serve as collateral for the multi-facility agreement.