

Conclusion of an Annex to the Multi-purpose credit limit agreement between Selena FM S.A. and PKO Bank Polska S.A.

The Management Board of Selena FM S.A. (hereinafter referred to as 'Company') hereby announces to the public that the Company has today made the decision on signing an annex to the Multi-purpose credit limit agreement by PKO Bank Polski S.A. concluded with PKO Bank Polski S.A., of which the Company informed in RB no. 20/2016, 25/2016, 3/2017 and 17/2018.

The most significant conditions of the Annex concluded:

1. Agreement expiry date: 30 June 2024;
2. non-revolving credit availability: to 31 March 2022;
3. credit limit amount: PLN 120,000,000;
4. borrowers: Selena FM S.A., Orion PU Sp. z o.o., Libra Sp. z o.o., Izolacja Matizol Sp. z o.o., Selena S.A.; withdrawal from the agreement Carina Silicones Sp. z o.o.;
5. securities given by borrowers have been updated in line with the increase in the value of the granted credit limit;
6. interest: WIBOR 1M + margin;

Other terms and conditions of the Agreement do not differ from the market conditions for this type of financing.

The granted credit limit will be used to finance the activities of the Selena Group companies.