

RB 9/2009 – 22.05.2008

Convention of the Company's AGM

Pursuant to §38 section 1 point 1 of the Ordinance of 19 February 2009 on the current and financial reports published by the issuers of securities, the Management Board of SELENA FM S.A. having its registered office in Wrocław, entered in the business register of the National Court Register kept by the District Court for Wrocław-Fabryczna, VI Commercial Division of the National Court Register under KRS no. 0000292032, hereby announces to the public that it calls the Company's Annual General Meeting to take place on 23 June 2009 at 10:30 a.m. in Wrocław at ul. Strzegomska 2-4. The AGM agenda is as follows:

1. Opening of the Annual General Meeting of Shareholders (AGM) and election of the Chairman.
2. Establishing if the AGM has been duly convened and has the capacity to adopt resolutions.
3. Election of the Ballot Commission.
4. Adoption of the AGM Agenda.
5. Presentation of the Management Board's report on the Company's operations in 2008 and the Company's financial statements for the year ended 31 December 2008.
6. Presentation of the Management Board's report on the Selena Group's operations in 2008 and the consolidated financial statements for the year ended 31 December 2008.
7. Presentation of the Supervisory Board's report on the audit of the Management Board's report on the Company's operations in 2008 and the audit of the Company's financial statements for the year ended 31 December 2008.
8. Presentation of the Supervisory Board's report on the audit of the report on the Selena Group's operations in 2008 and the audit of the consolidated financial statements for the year ended 31 December 2008.
9. Adoption of a resolution approving the Management Board's report on the Company's operations for the year ended 31 December 2008.
10. Adoption of a resolution approving the Company's financial statements for the year ended 31 December 2008.
11. Adoption of a resolution approving the report on the Selena Group's operations for the year ended 31 December 2008.
12. Adoption of a resolution approving the consolidated financial statements of the Selena Group for the year ended 31 December 2008.
13. Adoption of a resolution on covering the loss of Selena FM S.A. for 2008.
14. Adoption of a resolution on granting discharge to the Management Board President for performance of his duties in 2008.

15. Adoption of a resolution on granting discharge to the Supervisory Board Members for performance of their duties in 2008.
16. Adoption of a resolution on changes to the Company's Statutes.
17. Adoption of a resolution authorising the Supervisory Board to adopt the full text of the Company's Statutes.
18. Adoption of a resolution on changes to the composition of the Supervisory Board.
19. Closing the AGM.

The AGM notice, together with the AGM agenda, was published in the Court and Economic Journal no. 94 of 15 May 2009.

The Management Board of the Company hereby advises that art. 406 §1, 2 and 3 of the Polish Commercial Companies Code gives the right to attend the General Meeting to the shareholders who at least a week before the date of the General Meeting submit certificates of deposit issued to their names by the entity maintaining securities account.

The certificates of deposit should be submitted at the Company's headquarters at ul. Strzegomska 2-4 at the Secretary's Office by 4 p.m., 16 June 2008. The precondition for attendance in the General Meeting of any holder of the Company's listed shares is to block the shares indicated in the submitted certificate of deposit until the end of the General Meeting.

In accordance with art. 412 of the Commercial Companies Code, shareholders may attend and vote at the General Meeting in person or through proxies. To be valid, the power of proxy must be made in writing. The document is then attached to the minutes of the General Meeting.

Representatives of any legal persons attending the AGM must present up-to-date copies from the court register evidencing their right to act as duly authorised representatives of such legal persons.

Any certified document copies and information brochures connected with the AGM will be available at the dates stipulated by the act and at the Company's headquarters from 9 a.m. to 4 p.m.

The shareholders having the right to attend the AGM will be able to register their presence and receive voting cards on the day of the AGM at ul. Strzegomska 2-4, Wrocław from 10.00 a.m. to 10:30 a.m.

Legal Basis: Art. 56 section 1 point 2 of the Act on Public Offering – current and financial reports